William Hoon & Co. Ltd.



Personal Information Form

A.	Your Personal Information			
Las	t Name	First Name		
Da	te of Birth	SIN No.		
Address		Tel (Mobile/Landline)		
		F :1		
B.	Family Members' Information			
1.	 Marital Status: □ Single □ Living Common Law □ Date of change, if applicable	ur spouse's/partner's basic	informatio	on:
	Last Name	First Name	/	
	Date of Birth	SIN No.		
	Date of Birth His / Her Net Income	Tel (Mobile/Landline)	<u> </u>	
	(If not filing with us)	Email		
	 Jo you support any dependants (e.g. Child, Parent, Rown of Parent) If yes, provide your dependants' basic information	(attach additional sheet if Deper Last, First Name SIN No. Date of Birth His / Her Relationship w	2+ depen dant #2 ith You	
C.	Additional Information			
2. 3.	Reside in Nisga Lands (Indigenous government lands) If yes, Citizen of Nisga? Canadian Citizen? Do you authorize CRA to share your personal data to Do you own any foreign assets worth more than \$100	Elections Canada?	☐ Yes☐ Yes☐ Yes☐ Yes☐ Yes☐ Yes☐ Yes☐ Yes	□No □No □No □No □No
	• If yes, please complete the "Foreign Property Rep	orting" Worksheet (pg 2).		
5.	 Have you sold your principal residence any time during If yes, (a) Please provide the following information: Property's Full Address 		□Yes	■No
	Year Purchased			
	Sale Price			
	(b) Attached with:			
	i. "Purchaser Statement of Adjustments	" upon purchase, and		

If you have any additional notes, please attach a separate sheet of paper.

"Seller Statement of Adjustments" upon sale.

ii.

Foreign Property Reporting

Canadian resident individuals who held certain property outside Canada with a total cost of more than \$100,000 CAD at any time during the tax year are subject to certain disclosure requirements to the Canada Revenue Agency (CRA).

Non-compliance with this reporting requirement results in severe penalties. To help us determine whether you are subject to the reporting rule, please read and consider each of the following questions carefully when answering them.

If you owned any of the following property at any time during the year, answer YES to the relevant questions. You may be subject to the foreign property reporting rule, and we may prepare additional forms to submit to the CRA.

1.	Funds or intangible property (patents, copyrights, etc.) situated, deposited or held outside Canada.	Yes	☐ No
2.	Tangible property situated outside of Canada.	☐ Yes	🗖 No
3.	A share of the capital stock of a non-resident corporation held by the taxpayer or by an agent on behalf of the taxpayer.	☐ Yes	□ No
4.	An interest in a non-resident trust that was acquired for consideration, other than an interest in a non-resident trust that is a foreign affiliate for the purposes of section 233.4.	☐ Yes	☐ No
	An interest in a partnership that holds a Specified Foreign Property unless the partnership is required to file a T1135.	☐ Yes	☐ No
6.	An interest in, or right with respect to, an entity that is a non-resident.	☐ Yes	☐ No
7.	A property that is convertible into, exchangeable for, or confers a right to acquire a property that is Specified Foreign Property.	☐ Yes	☐ No
8.	A debt owed by a non-resident, including government and corporate bonds, debentures, mortgages, and notes receivable.	☐ Yes	□No
9.	An interest in a foreign insurance policy.	☐ Yes	□No
10.	Precious metals, gold certificates, and futures contracts held outside Canada.	☐ Yes	☐ No
Sign	ature: Signing date		